

FACB INDUSTRIES INCORPORATED BERHAD ("FACB" OR THE "COMPANY")

ACQUISITION BY FACB OF 5,249,999 ORDINARY SHARES OF RM1.00 EACH AND 7,000,000 PREFERENCE SHARES OF RM1.00 EACH IN RESTONIC (M) SDN BHD ("RESTONIC"), REPRESENTING 30% AND 100% OF THE ORDINARY SHARES AND PREFERENCE SHARES RESPECTIVELY IN RESTONIC FROM PACIFIC BRANDS HOLDINGS PTY LTD ("PACIFIC BRANDS") FOR A TOTAL PURCHASE CONSIDERATION OF RM6,709,955 TO BE FULLY SATISFIED VIA CASH ("ACQUISITION")

We refer to the announcement dated 22 October 2012 in respect of the Acquisition ("Announcement"). Unless otherwise defined, the abbreviations used throughout this announcement shall be the same as those previously defined in the Announcement.

With reference to the queries raised in Bursa Malaysia Securities Berhad's letter dated 23 October 2012 under reference TE-121023-43674, the additional information is provided below:-

1. The net assets and net profit of Restonic

	As at 30/6/2012
	RM'000
Net assets	22,155
Net profit	3,166

2. Further elaboration on the consolidated net assets of Restonic (excluding intangible asset) as at 30 June 2011 attributable to the Acquisition of RM7.3 million

	As at 30/6/2011
	RM'000
Consolidated net assets	20,988
Less intangible asset	(6,427)
Consolidated net assets excluding intangible asset	14,561
Share of consolidated net assets excluding intangible asset attributable to the Acquisition	7,300

This announcement is dated 24 October 2012.