

THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you have sold or transferred all your Offer Shares (as defined herein), you should at once hand this Notice to the purchaser or stockbroker or agent through whom you effected the sale or transfer for onward transmission to the purchaser or transferee.

If you are in any doubt as to the action to be taken or may require advice in relation to the Offer (as defined herein), please consult your stockbroker, solicitor, accountant, bank manager or other professional advisers immediately.

Neither Securities Commission Malaysia ("SC") nor Bursa Malaysia Securities Berhad ("Bursa Securities") has perused the contents of this Notice prior to its issuance and hence, the SC and Bursa Securities take no responsibility for the contents of this Notice, make no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Notice.

NOTICE TO THE SHAREHOLDERS OF

FACB INDUSTRIES INCORPORATED BERHAD

IN RELATION TO THE

UNCONDITIONAL VOLUNTARY TAKE-OVER OFFER

BY

MAGNI VANTAGE LIMITED

(BVI Company No. 2173426)
(Incorporated in British Virgin Islands)

("OFFEROR")

THROUGH

UOBKayHian

UOB KAY HIAN (M) SDN BHD

(formerly known as UOB Kay Hian Securities (M) Sdn Bhd)
(Registration No. 199001003423 (194990-K))
(A Participating Organisation of Bursa Malaysia Securities Berhad)

TO ACQUIRE

**ALL THE REMAINING ORDINARY SHARES IN FACB INDUSTRIES INCORPORATED
BERHAD (EXCLUDING TREASURY SHARES) NOT ALREADY HELD BY THE
OFFEROR AND CHEN YIY FON ("ULTIMATE OFFEROR") ("OFFER SHARE(S)") FOR
A CASH OFFER PRICE OF RM1.60 PER OFFER SHARE ("OFFER")**

This Notice is dated 17 September 2025

UOB KAY HIAN (M) SDN BHD
(formerly known as UOB Kay Hian Securities (M) Sdn. Bhd.)

17 September 2025

Registered office of
MAGNI VANTAGE LIMITED
Craigmuir Chambers
Road Town, Tortola
VG 1110
British Virgin Islands

Ground & 19th Floor,
Menara Keck Seng,
203 Jalan Bukit Bintang,
55100 Kuala Lumpur,
Wilayah Persekutuan,
Malaysia.

Tel: 603 2147 1888
Fax: 603 2147 1950

www.uobkayhian.com
Co. No. 194990-K

To: The Holders

Dear Sir/Madam,

UNCONDITIONAL VOLUNTARY TAKE-OVER OFFER BY THE OFFEROR THROUGH UOBKH TO ACQUIRE THE OFFER SHARES FOR A CASH OFFER PRICE OF RM1.60 PER OFFER SHARE

Unless otherwise stated, all abbreviations used herein shall have the same meaning as defined in the offer document in relation to the Offer dated 11 August 2025 ("Offer Document").

We refer to the Offer Document which sets out the terms and conditions of the Offer, the press notices dated 7 August 2025, 27 August 2025 and 28 August 2025 ("Press Notices").

On 11 September 2025, UOBKH had, on behalf of the Offeror and the Ultimate Offeror, inform that the closing time and date for the acceptances of the Offer have been **extended** from 5.00 p.m. (Malaysian time) on Monday, 15 September 2025 to **5.00 p.m. (Malaysian time) on Friday, 10 October 2025 ("Final Closing Date")**.

PLEASE NOTE THAT THIS WILL BE THE FINAL CLOSING DATE OF THE OFFER, AND THERE WILL BE NO FURTHER EXTENSION OF THE CLOSING DATE OF THE OFFER THEREAFTER. Save for the Press Notices and abovementioned, all other details, terms and conditions of the Offer as set out in the Offer Document remain unchanged.

In accordance with paragraph 13.01 of the Rules, the level of acceptances of the Offer as at 5.00 p.m. (Malaysian time) on 11 September 2025 is as follows:-

	No. of Shares	%*
FACB Shares held by the Offeror and the Ultimate Offeror as at 11 August 2025 (being the date of despatch of the Offer Document ("Posting Date"))	8,288,900	9.88
FACB Shares for which acceptances under the Offer (which are complete and valid in all respects) have been received by the Offeror and the Ultimate Offeror after the Posting Date and up to 5.00 p.m. (Malaysian time) on 11 September 2025	36,497,933	43.51
FACB Shares acquired or agreed to be acquired by the Offeror and the Ultimate Offeror (other than by way of acceptances under the Offer) after the Posting Date and up to 5.00 p.m. (Malaysian time) on 11 September 2025	2,718,700	3.24
Total FACB Shares held by the Offeror and the Ultimate Offeror as at 11 September 2025	47,505,533	56.63
FACB Shares for which acceptances under the Offer (which are subject to verification) have been received by the Offeror and the Ultimate Offeror after the Posting Date and up to 5.00 p.m. (Malaysian time) on 11 September 2025	56,487	0.07

Note:-

* Computed based on 83,882,800 FACB Shares (excluding treasury shares) in issue.

IF YOU WISH TO ACCEPT THE OFFER, YOU ARE ADVISED TO REFER TO THE OFFER DOCUMENT FOR THE DETAILS, TERMS AND CONDITIONS OF THE OFFER AND THE PROCEDURES FOR ACCEPTANCE OF THE OFFER. YOU DO NOT NEED TO TAKE ANY ACTION IF YOU DECIDE NOT TO ACCEPT THE OFFER.

YOU ARE ALSO ADVISED TO CONSIDER THE CONTENTS OF THE INDEPENDENT ADVICE CIRCULAR DATED 21 AUGUST 2025 AND THE RECOMMENDATIONS THEREIN BEFORE DECIDING WHETHER TO ACCEPT OR REJECT THE OFFER.

You may obtain additional copies of the Offer Document including the Form of Acceptance and Transfer from the office of the Registrar for the Offer during normal business hours, i.e. from 9.00 a.m. to 5.00 p.m. on Mondays to Fridays (excluding public holidays). Details of the Registrar for the Offer are as follows:-

Bina Management Sdn Bhd
(197901005880 (50164-V))
Lot 10, The Highway Centre
Jalan 51/205
46050 Petaling Jaya
Selangor Darul Ehsan

Helpdesk Telephone No. : 603 7784 3922
Facsimile No. : 603 7784 1988
Email address : binawin@binamg168.com

The Offer Document including the Form of Acceptance and Transfer are also available on the website of Bursa Securities at www.bursamalaysia.com.

Yours faithfully,
For and on behalf of
UOB KAY HIAN (M) SDN BHD
(formerly known as UOB Kay Hian Securities (M) Sdn Bhd)

NANTHA KUMAR
Director
Co-Head, Corporate Finance

WINSTON LOH
Director
Corporate Finance