

UOB KAY HIAN (M) SDN BHD

(formerly known as UOB Kay Hian Securities (M) Sdn. Bhd.)

FOR IMMEDIATE PRESS RELEASE

10 October 2025

BURSA MALAYSIA SECURITIES BERHAD

9th Floor, Exchange Square Bukit Kewangan 50200 Kuala Lumpur

Attention: Team 3

Listing Division Regulation

Dear Sir/Madam,

Ground & 19th Floor, Menara Keck Seng, 203 Jalan Bukit Bintang, 55100 Kuala Lumpur, Wilayah Persekutuan, Malaysia.

Tel: 603 2147 1888 Fax: 603 2147 1950

www.uobkayhian.com Co. No. 194990-K

FACB INDUSTRIES INCORPORATED BERHAD ("FACB" OR THE "OFFEREE")

VOLUNTARY TAKE-OVER OFFER BY MAGNI VANTAGE LIMITED ("OFFEROR") THROUGH UOB KAY HIAN (M) SDN BHD (FORMERLY KNOWN AS UOB KAY HIAN SECURITIES (M) SDN BHD) TO ACQUIRE ALL THE REMAINING ORDINARY SHARES IN FACB (EXCLUDING TREASURY SHARES) NOT ALREADY HELD BY THE OFFEROR AND CHEN YIY FON ("ULTIMATE OFFEROR") ("OFFER")

Unless otherwise stated, all abbreviations used herein shall have the same meaning as defined in the offer document dated 11 August 2025 ("Offer Document").

We refer to the Offer Document which sets out the terms and conditions of the Offer, and the press notices dated 7 August 2025, 27 August 2025, 28 August 2025 and 11 September 2025 ("Press Notices").

On behalf of the Offeror and the Ultimate Offeror, we wish to inform the Holders that the Offer has **closed** at **5.00 p.m. (Malaysian time) on Friday, 10 October 2025** ("**Closing Date**").

Please refer to Appendix I for the position and level of acceptance of the Offer as at 5.00 p.m. (Malaysian time) on the Closing Date in accordance with paragraph 13.01 of the Rules.

Yours faithfully, For and behalf of

UOB KAY HIAN (M) SDN BHD

(formerly known as UOB Kay Hian Securities (M) Sdn Bhd)

NANTHA KUMAR

Director

Co-Head, Corporate Finance

WINSTON LOH

Director

Corporate Finance



Encl.

c.c. Securities Commission Malaysia

Attention : Encik Ahmad Zulkharnain Musa

General Manager

Take-overs & Mergers Department

Email : tomannouncement@seccom.com.my/ tomdisclosure@seccom.com.my

Bursa Malaysia Securities Berhad

Attention : Team 3

Listing Division

Regulation

Email : Listing3@bursamalaysia.com

Company : The News Straits Times
Attention : The Editor, Business Section
Email : zuraimi @mediaprima.com.my

Company : The Star

Attention : The Editor, Business Section

Email : starbiz@thestar.com.my/ jagdev@thestar.com.my

Company : Berita Harian

Attention : The Editor, Business Section
Email : kamarulzaidi@mediaprima.com.my

Company : The Sun Daily

Attention : The Editor, Business Section Email : sunbiz@thesundaily.com

Company : Bernama

Attention : The Editor, Business Section Email : besbernama @gmail.com

Company : The Edge

Attention : The Editor, Business Section
Email : eeditor@bizedge.com

Company : The Malaysian Reserve
Attention : The Editor, Business Section
Email : news@themalaysianreserve.com

Company : Nanyang Siang Pau

Attention : The Editor, Business Section

Email : nybiz@enanyang.my

Company : Sin Chew Jit Poh (Malaysia)
Attention : The Editor, Business Section
Email : business @sinchew.com.my



APPENDIX I

Level of Acceptance

	No. of Shares	% *
FACB Shares held by the Offeror and the Ultimate Offeror as at 11 August 2025 (being the date of despatch of the Offer Document ("Posting Date"))	8,288,900	9.88
FACB Shares for which acceptances under the Offer (which are complete and valid in all respects) have been received by the Offeror and the Ultimate Offeror after the Posting Date and up to 5.00 p.m. (Malaysian time) on the Closing Date	36,747,870	43.81
FACB Shares acquired or agreed to be acquired by the Offeror and the Ultimate Offeror (other than by way of acceptances under the Offer) after the Posting Date and up to 5.00 p.m. (Malaysian time) on the Closing Date	3,305,000	3.94
Total FACB Shares held by the Offeror and the Ultimate Offeror as at the Closing Date	48,341,770	57.63
FACB Shares for which acceptances under the Offer (which are subject to verification) have been received by the Offeror and the Ultimate Offeror after the Posting Date and up to 5.00 p.m. (Malaysian time) on the Closing Date	-	-

Note:-

* Computed based on 83,882,800 FACB Shares (excluding treasury shares) in issue.